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1	A New View at Usability Test Methods of Interfaces for Human
2	Computer Interaction
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#### 7 Abstract

As a basic and important term in the interaction design, usability is an overall rating of the 8 degree of use in the human computer interaction, which guarantees the realization of 9 interaction. Usability test is a necessary process in the human computer interface design. It is 10 a process of through systematically collecting the usability data of interface and assessing and 11 improving the data. Designers can enhance the usability through testing and improving the 12 present interface; designers can also evaluate the usability of the present interface, borrowing 13 its strongpoint, improving its shortcomings, and applying in the new design. Conducting 14 sufficient usability test requires planning and attention to the evaluation details. In common, 15 usability test methods for software take into considerations, planning usability questions, 16 selecting a representative sample and recruiting participant s, and preparing the test materials 17 and actualtest environment. In order to make a way to select an appropriate method to 18 perform a usability test, this paper has introduced the usability test methods in the human 19 computer interface design, then analyzed and summarized the methods and finally state of the 20 art taxonomy is presented. 21

22

23 Index terms—human computer interaction, usability, test, method, user experience, user interface

### 24 1 Introduction

sability test is a necessary process in the human computer interface design. It is a process of through systematically 25 collecting the usability data of interface and assessing and improving the data. Designers can enhance the 26 27 usability through testing and improving the present interface; designers can also evaluate the usability of the present interface, borrowing its strongpoint, improving its shortcomings, and applying in the new design. By 28 doing this, the design of the interface can achieve its usability goal more effectively, reduce the learning time of 29 users, and improve the using efficiency and satisfaction. On the other hand, usability test can also help designers 30 highlight the interface characteristics of the product, reduce the expenditure of development and support, and 31 boost its market competitiveness [1]. One of the factors that affect the acceptability of software is its usability. 32 Smith & Mayes [2] state that "usability is now recognized as a vital determining factor in the success of any new 33 34 computer system or computer-based service."

35 Human computer interface is a medium in the communication, a platform in the flow of information and 36 feedbacks, and a way to interact between human and computer. Human computer interface is also called user 37 interface. A good design of user interface can make the communication more effective, more easily and less mistaking guidance for users. User interface should meet different kinds of proper needs of various users, so the 38 usability research of interface design has become particularly important. As a basic and important term in the 39 interaction design, usability is an overall rating of the degree of use in the human computer interaction, which 40 guarantees the realization of interaction. It is also a quality term from the point of users to evaluate whether 41 the product is effective, easy to learn, safe, efficient, easy to remember and few mistakes or not. Besides, it also 42

43 needs to consider the expectation and experience of users, which should bring some larruping and unexpected44 feelings to users [4].

The primary goal of usability is to have products developed to maximize the users' ease of use.International Standards Organization in the ISO 9241-11 Guidance of Usability defined usability as "[t]he extent to which a product can be used by specified users to achieve specified goals with effectiveness, efficiency and satisfaction in a specified context of use." Jakob Nielsen, in his online column of August 2003, further defined usability by five quality components.

The first problem that should be solved is the cognition of users in the usability design of human computer interface. First of all, users must know and understand the interface, and then they can use it. However, how to know the interface depends on how the interface expresses its functions to users. Designers should solve the express of functions by adding less formats and actions, and intentionally design the interface on the basis of goal. Users must clearly understand what the input language needs, which requires approaches to realize functions concisely, and what the output language expresses, which needs understandable and proper feedback channels [5].

This paper first look into the give an introduction to usability, then usability testing is discussed in detail. The various methods of usability testing is examined in order to investigate the usability of human-computer interaction interfaces. Evaluation of methods and finally identifying the strengths and weaknesses of the methods

60 is the objectives of this research.

#### 61 **2** II.

#### 62 3 Usability

Human-Computer-Interaction (HCI) is the area where usability emerged. Several books or papers about HCI present a definition or characterization of usability. For instance, Hix&Hartson [6] consider that usability is related to the interface efficacy and efficiency and to user reaction to the interface. Nielsen ??7] [8] integrates usability as one of the parameters associated with system acceptability. He associates five attributes to usability: easy to learn, efficient to use, easy to remember, few errors (the prevention of catastrophic errors is relevant for applications such as process control or medical applications) and pleasant to use

applications such as process control or medical applications), and pleasant to use.
 Shackel [9] refers to four aspects of interest in usability testing: learnability (easy of learn), throughout,

flexibility, and attitude. Rubin [10] accepts that usability includes one or more of the four factors outlined 70 by Booth [11]: usefulness, effectiveness (ease of use), learnability, and attitude (likeability). For Smith and 71 Mayes [2] usability focuses on three aspects: easy to learn, easy to use and user satisfaction in using the 72 system. In international standards, usability refers to effectiveness and efficiency to achieve specified goals and 73 users satisfaction. "Usability: the extent to which a product can be used by specified users to achieve a specified 74 goals with effectiveness, efficiency and satisfaction in a specified context of use" (ISO/DIS 9241-11; European 75 Usability Support Centres). Based on these opinions about usability we may conclude that there are two broad 76 areas to collect relevant data: system and user performance (efficacy, efficiency, easiness to learn and easiness to 77 use) and user satisfaction in using it. 78

The primary goal of usability is to have products developed to maximize the users' ease of use. International Standards Organization in the ISO 9241-11 Guidance of Usability defined usability as "[t]he extent to which a product can be used by specified users to achieve specified goals with effectiveness, efficiency and satisfaction in a specified context of use." Jakob Nielsen, in his online column of August 2003, further defined usability by five quality components:

1. Learnability: How easy is it for a user to complete a basic task at their first use of a system? 2. Efficiency: How quickly can a user familiar with the system perform tasks? 3. Memorability: How easy is it for a returned user to reestablish proficiency regarding the system? 4. Errors: How many errors does a user make using the system? How severe are the mistakes, and how difficult or easy is it to recover from the mistakes? 5. Satisfaction: How satisfactory is it to use the product?

#### 89 III.

## 90 4 Usability Test

Usability testing, the process by which products are tested by those who will use them, is intended to help product 91 developers -including information product developers -create, modify, or improve products to better meet the 92 needs of actual or intended users to make those products user-friendly [12]. According to Dumas & Redish [13], 93 94 authors of A Practical Guide to Usability Testing, usability testing helps product developers determine whether 95 "the people who use the product can do so quickly and easily to accomplish their own tasks". Usability tests 96 identify areas where people struggle with a product and help you make recommendations for improvement. The 97 goal is to better understand how real users interact with your product and to improve the product based on the results. The primary purpose of a usability test is to improve a design. In a typical usability test, real users 98 try to accomplish typical goals, or tasks, with a product under controlled conditions. Researchers, stakeholders, 99 and development team members watch, listen, collect data, and take notes. Since usability testing employs real 100 customers accomplishing real tasks, it can provide objective performance data, such as time on task, errorrate, 101 and task success. There is also no substitute for watching users struggle with or have great success in completing 102

a task when using a product. This observation helps designers and developers gain empathy with users, and help
 them think of alternative designs that better support tasks and workflow [14].

Usability evaluations (UE) consist of methodologies for measuring the usability aspects of a system's user interface (UI) and identifying specific problems. They are an important part of the overall user interface design process, which consists of iterative cycles of designing, prototyping, and evaluating. According to Preece [15], evaluation is concerned with gathering data about the usability of a design or product by a specified group of users for a particular activity within a specified environment or work context. Ivory and Hearst [17] suggested that the main activities involved in an evaluation include:

? Capture: Collecting usability data, such as task completion time, errors, guideline violations and subjective
 ratings; ? Analysis: interpreting usability data to identify usability problems in the interface; ? Critique: suggest
 solutions or improvements to mitigate problems.

Usability test is a necessary process in the human computer interface design. It is a process of through systematically collecting the usability data of interface and assessing and improving the data. Designers can enhance the usability through testing and

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Volume XV Issue I Version I Year () A improving the present interface; designers can also evaluate the usability of the present interface, borrowing its strongpoint, improving its shortcomings, and applying in the new design. By doing this, the design of the interface can achieve its usability goal more effectively, reduce the learning time of users, and improve the using efficiency and satisfaction. On the other hand, usability test can also help designers highlight the interface characteristics of the product, reduce the expenditure of development and support, and boost its market competitiveness [1].

124 IV.

## 125 6 Usability Test Methods

In this section, we present countermeasure methods that have been proposed for Usability testing. A comparison and critical discussion on the proposed ideas will be detailed in section 6.

# <sup>128</sup> 7 a) Heuristic evaluation Method

Heuristic evaluation is an informal system inspection method where a small group of evaluators are presented 129 with an interface design and asked to judge whether each of its elements follows a set of established usability 130 principles [18]. The method is intended to be a "discount usability engineering" method [18] that provides a way 131 to do a usability evaluation more quickly, and with less cost. Because of its "discount" nature, heuristic evaluation 132 was found to be the most commonly used UEM in a survey to the practitioners [19]. Heuristic evaluation can 133 be performed by experts and non-experts. It is difficult to do a heuristic evaluation with a single evaluator; 134 it is near impossible for one person to find all usability problems. Yet it has been shown that when there are 135 multiple evaluators, each were able to find different usability problems, thus the effectiveness of the problem 136 can be improved by having a group of evaluators. Usually, 4 or 5 evaluators are able to report near 70% of the 137 usability problems; additional evaluators often are not able find much more additional problems [20] [18]. The 138 main advantage of heuristic evaluation is its ability to be done in a short period of time with limited resources. 139 The method is also very flexible and does not require advanced planning; it could be carried out as soon as the 140 group of evaluators is assembled and that there is a product or a prototype to evaluate. Heuristic evaluation 141 has also proved to be highly effective in finding usability problems [21] [22]. However, there are also several 142 drawbacks. The effectiveness depends largely on the evaluators' skill and experience. Though non-experts are 143 able to perform the evaluation as well as experts, it is very likely that they would not be able to find as many 144 usability problems as the experts. A "bad" evaluator is also more likely to miss the problems that a better 145 evaluator did not pick up, thus lowering the aggregated count of problems found [18]. The flexibility given to the 146 evaluators, allowing them to inspect the system anyway they want also means a lack of support and structure to 147 the inspection process [23]. When the evaluators are not well informed about the product domain, the inspection 148 may be not as effective. 149

# <sup>150</sup> 8 b) Cognitive walkthrough Method

Cognitive walkthrough [24] [25] [26] is a theoretically structured usability evaluation process that focuses on a 151 152 user's cognitive activities, especially while performing a task. It can be carried out by individuals or groups, software developers or usability specialists, and on finished products or paper prototypes. Based on a theory 153 154 of exploratory learning and corresponding interface design guidelines, cognitive walkthrough is a task-based methodology that centers an evaluator's attention on the user's goals and actions during a task, and on whether 155 the system design supports r hinders the effective accomplishment of those goals. Moreover, it is a form-based 156 evaluation methodology in which relies on a set of forms to guide the evaluation process. The theory behind the 157 method describes humancomputer interaction in four steps: the user sets a goal to be accomplished with the 158 system, the user searches the interface for action options, the user selects the action that seems to make progress 159 towards the goal, and finally the user performs the action and evaluates the system feedback [27]. 160

Cognitive walkthrough has shown to be an effective UEM [24]. It also provided an option for evaluating a 161 system in early development with relatively lower cost. But the details of the procedure created difficulties in 162 its execution. The walkthrough methodology presupposes knowledge of cognitive science terms, concepts, and 163 skills from the evaluators [25]. A lack of familiarity with the terminologies in the form, such as the definitions 164 of goal and action, could lead to misunderstandings and affect the outcome. At least one evaluator needs to 165 be familiar with the concepts of the cognitive walkthrough theory, and the cognitive science terminologies used 166 during the process in order for the walkthrough to be effective. Lewis et al. [24] conducted cognitive walkthrough 167 with four evaluators, three of which have deep understandings of the core principles of the theory. Throughout 168 the walkthrough, there was a high level of agreement among the three evaluators, but less with the fourth. The 169 fourth evaluator also found fewer errors that the other evaluators [27]. 170

#### <sup>171</sup> 9 c) Scenario-based Method

Scenario-based methods is the description of people using technology and it is essential in discussing and analyzing 172 how the technology is (or could be) used to reshape their activities. A scenario describes a sequence of events 173 when interacting with a system from the users' perspective and the scenario descriptions can be created before 174 a system is built and its impacts felt. 'Scenarios' are similar to 'Use Cases', which describe interactions at 175 a technical level, but scenarios can be easily understood by anyone regardless of the level of their technical 176 knowledge. Scenarios are especially useful when you need to remove the focus from the technology in order to 177 consider other design possibilities. Scenarios focus in terms of tasks rather than the technology used to support 178 them. E.g. "User enters his pin" is incorrect because it mentions the technology used, whereas "User identifies 179 himself" is okay because it keeps open other alternatives [28]. 180

### <sup>181</sup> 10 d) Remote Testing Usability Method

Most of the time, usability evaluations are conduct dinausability laboratory. People that were recruited are invited 182 to come to the test facilities consisting of a test room, where the participants will accomplish specific tasks, an 183 observation room and the "recording" room. A usability laboratory may contain complex and sophisticated 184 audio/visual recordings and analysis facilities. In this context, test sessions are conducted individually. Although 185 this situation has advantages it also has drawbacks, as we will see. Remote usability evaluation refers to a 186 situation in which the evaluators and the test participants are not in the same room location. Two approaches 187 to remote usability evaluation have been developed: synchronous and asynchronous. Each approach uses specific 188 tools. In the synchronous approach, a facilitator and the evaluators collect the data and manage the evaluation 189 session in real time with a participant who is remote (the participant may be at home, at work or in another 190 room). The evaluation may require video conferencing applications or remote applications sharing tools that 191 allow to share computer screens so as to allow the evaluator to see what is happening on the user's screen. 192 193 Incontrast, with a synchronous methods, observers do not have access to the data in real time, and there is no facilitator interacting with the user during data collection. Asynchronous methods also include auto mated 194 approaches, where by users' click streams are collected automatically (e.g., Web Quilt). The key advantage this 195 technique offers is that many more test users can participate (in parallel), with little or no incremental cost per 196 participant. For conducting these asynchronous tests, different strategies have been proposed. One strategy is to 197 ask test participants to download and use an instrumented browser that will capture the users' click streams as 198 well as screen shots, and transmit those data to the evaluator's host site for analysis (an example of this kind of 199 browser is Ergo Browser, http://www.ergolabs.com/resources.htm).Anotherapproa ch consists in using a proxy. 200 The test participants are invited to go to a specific Website and then to follow instructions. They are then 201 brought to the Website under evaluation. The users' behaviors are captured, aggregated and visualized to show 202 the web pages people explored. The visualization also shows the most common paths taken through the website 203 for a given task, as well as the optimal path for that task as implemented by the designer [29]. An example of this 204 kind of approach is Web Quilt [30] and the work by Atterer, Wnukand Schmidt [31]. 205

The asynchronous approach does not allow for observational data and recordings of spontaneous verbalizations 206 during the remote test sessions. The qualitative data can only be recorded through post-test questionnaires or 207 self-report forms. However, the asynchronous approach allows the recording of large groups of users as we said. 208 The synchronous approach is favored by some authors [32] because it is analogous to laboratory testing and 209 because it allows the capture of qualitative data. Incomparison to the laboratory user test, the synchronous 210 remote testing is cost effective, especially for travel expenses when participants are recruited in different region in 211 a given country. However, the costs associated with this approach may in some cases be quite similar to those of 212 the laboratory testing (for the recruitment for instance). Two other reasons for preferring the remote synchronous 213 approach to traditional user testing is the freedom from facilities (especially when the product or software can 214 be distributed electronically or when testing a Website) and time saving. However synchronous remote testing 215 can be perceived as more intrusive than traditional laboratory user testing [29]. 216

## <sup>217</sup> 11 e) User-based Testing Method

<sup>218</sup> User-based evaluations are usability evaluation methods in which users directly participate. Users are invited <sup>219</sup> to do typical tasks with a product, or simply asked to explore it freely, while their behaviors are observed and

recorded in order to identify design flaws that cause user errors or difficulties. During these observations, the 220 time required to complete a task, taskcompletion rates, and number and types of errors, are recorded. Once 221 design flaws have been identified, design recommendations are proposed to improve the ergonomic quality of 222 the product [29]. User testing is centered on the feedback of users interacting with a particular interface and 223 is "usually conducted in a scenario-based environment" [33]. User testing is good at "assessing the system in 224 action, at identifying problems users experience while performing real tasks" [34]. Also, internal issues can be 225 detected quickly and potential problems can be fixed before the product ever reaches the market. User testing 226 on the other hand is not 100% representative of the target population. The method is qualitative and therefore 227 does not provide large samples of feedback. User testing on the other hand revealed more detail level problems 228 of the interface because it required the users to enact the system at the task level. Despite the fact that user 229 testing identified fewer problems, most were directly related to the true performance and/or user acceptance 230

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A of the interface. In addition, it is assumed that user testing is time consuming [35]. f) Focus group method 232 A focus group is a meeting of about six to nine users wherein users discuss issues relating to the system. 233 The evaluator plays the role of the moderator (i.e., asks about pre-determined issues) and gathers the needed 234 information from the discussion. This is valuable for improving the usability of future releases. This method 235 is a technique used to study human-computer interaction and human factors [36]. A traditional focus group is 236 done by inviting a small group of end users in to talk about a product. The discussion is presided over by an 237 experienced moderator, and held in a room with a one-way observation mirror. The moderator takes notes of the 238 happenings, leads the conversation into interesting tangents, encourages comments, prevents the discussion to be 239 dominated by few of the participants, and all the while avoid having any effects on the session's outcome. Some 240 practitioners believe that with well planning, proper guidelines and a good moderator, focus groups can gather 241 valuable usability data. They believe that though it is not suited for comparative, competitive, or bench-marking 242 studies, focus groups can be used to generate ideas, capture and validate user roles as well as tasks and workflows, 243 and validate high level strategy. However, there are also some major drawbacks that led many practitioners to 244 question its validity in gathering useful user data [27]. Rauch [37] stated that "? the quality of the data obtained 245 from usability focus groups is only as good as the quality of the participant selection and the questions asked." g) 246 Contextual inquiry method Raven and Flanders [38] defines contextual inquiry as "a qualitative data-gathering 247 and dataanalysis methodology adapted from the fields of psychology, anthropology, and sociology." It is a field 248 research method wherein usability evaluators go to the users' workplaces, observes them at work, and asks 249 questions regarding to the work content, process, or product usage. Several evaluators may observe different 250 users at the same time. The data is gathered, compared and shared among product development team members 251 after the observation [27]. It provides product designers an understanding of user work and usability; and further 252 suggests generic principles of usability and work concepts that might become the initial frame work of new 253 products [39]. It is a structured field interviewing method, Contextual inquiry is based on three core principles: 1) 254 understanding the context in which a product is used (the work being performed) is essential for elegant design, 255 2) that the user is a partner in the design process, 3) that the usability design processes, including assessment 256 methods like contextual inquiry and usability testing, must have a focus. Contextual inquiry may take hours to 257 months or even years to complete; it is a significant time investment to ask for and it is best used in the early 258 stages of development to help develop product design guidelines ??40]. 259

## <sup>260</sup> 13 h) Model-based evaluation method

Model-based evaluation methods can predict measures such as the time to complete a task or the difficulty of learning to use an interface. Some models have the potential advantage that they can be used without the need for any prototype to be developed. Models and simulations uses to evaluation when models can be constructed economically and user testing is not practical. However, setting up a model currently usually requires considerable effort, so model-based methods are cost effective in situations where other methods are impracticable, or the information provided by the model is a cost-effective means of managing particular risks [41]. V.

# <sup>268</sup> 14 Evaluation Criteria for Usability Testing Methods

Usability testing evaluation criteria will be described in this section. The criteria listed below are most common criteria that discussed in articles and researches with considering all usability test aspect. High Velocity: The time which takes to complete a task done.

- Low Cost: Costs required for testing (Building and maintenance of laboratory, equipment, the cost of users, costs related to the location and time that employees spend for meetings).
- Flexibility: The ability of the method to handle the limitation in the use of a special tool or framework and change in it.
- 276 Resource Requirements: In usability test terminology, resources are required to carry out the test tasks. They
- can be people, equipment, facilities, funding, or anything else capable of definition required for the completion of test activities.

How Many to Test: The number of participants who work with products. Each test methods requires different numbers of users, managers, observers, evaluator or scenario that the exact number of people required to perform each test is still not completely understood.

Test Type: Two main approaches to consider the usability of the system are: Experimental and Analytical.

The experimental procedure consists of testing systems with users while the analytical method includes the systems evaluation by using the created theories and methods.

Impact of evaluators experience on test results: In the some methods for usability testing groupthink, evaluators experience and expertise, view of observers and other people involved in the testing process will affect the test results.

Level of found problems: A usability problem is an aspect of the system and/ or a demand on the user which makes it unpleasant, inefficient, onerous or impossible for the user to achieve their goals in typical usage situations. In this paper usability problems categorize to two level: major and minor.

Method purpose: The method purpose parameter specifies the basic building blocks of the discussed methods for usability test. The method purpose parameter is included to identify the evaluation requirements of the discussed us ability test methods.

#### <sup>294</sup> 15 VI.

#### <sup>295</sup> 16 Evaluation and Discussion

All the methods discussed under the category of usability testing methods have been presented in Table 1 chronologically. Each method has been evaluated with reference to evaluation criteria discussed in Section 5.

### <sup>298</sup> 17 Conclusion

The usability design of human computer interface determines the market prospect of the product. Designers 299 300 should be guided by the natural and human idea, also designers should optimize the use and operation of interface from many different areas, such as design, ergonomics, cognitive psychology, linguistics and semiotic, 301 302 ultimately achieve the ideal goal of improving the usability of products. Usability evaluation is occupying a central part of software development based on the results extracted from quantitative and qualitative evaluations. This 303 paper introduced and compared the some methods for conducting usability testing which most widely used in 304 human-computer interaction user interfaces. The slandered evaluation criteria related with usability was addressed 305 in this paper based on the previous researches. Based on the data collected, it was found that each method has 306 unique advantages and limitations. According to the investigated research in this paper, none of these methods 307 none of these methods is superior over others. In fact, the degree to which each of usability testing methods 308 309 identify problems in the system depends on a number of factors and levels of complexity.

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 $<sup>^{2}</sup>$ © 2015 Global Journals Inc. (US)

1					
	HighLow Fle	xi <b>Ridstyurld@</b> w Many	Test Impact Type	of Level of	Method
	Velocitopst	Requirtoments Test		found	purpose
			experience on results	problems test	
Heuristic evaluation Method	Yes Yes Yes	Low 3-5 Evalua	Experime <b>filtad</b> tor experienced evaluators, find problems more	mor <b>&amp;</b> Iajor and	Provide expert feedback on interfaces
			better	and	mueriaces
Cognitive walkthrough	No Yes No	Mediu <b>r</b> h Evalua	AnalyticaIf tor evaluators	the Minor	Check structure
Method			are familiar with specific concepts and principles of method, test	not	and countercurr ent flow of user goals
			is conducted well	not	
Scenario- based Method	Yes Yes No	Mediu <b>ů</b> +4 Scenar	Analyticał	Minor	Requireme nts description and conceptual design support
Remote Testing Usability Method	Yes Yes Yes	Medium	Experimental	-	-
User-based	No No Yes	High 8 User	Experimental	Minor	Measuring
Testing Method					usability and interaction problems
Focus group method	Yes Yes Yes	Low 1 Manag 6-4 User	Experime <b>Stah</b> etimes er, groupthink prevents	Minor	Extraction requiremen ts / user
			proper testing		views through
Contextual inquiry method	No No Yes	Medium	Experime <b>htig</b> h	Minor	discussion Provide information about the user's field
Model-based evaluation method	Yes No No		Änalyticał	-	find learning problems

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